



GIFT OF STOCK FORM

Step 1: Scan the completed form as a PDF attachment to edward.winters@crvi.org. You can also mail it if you so desire. Questions? Please call contact our Foundation Office at either 845.695.2594 or 845.479.2031.

Your name

Phone #

Your company name (if any)

Campaign, appeal, or other purpose of gift

Name of stock (Company name)

Number of shares or approx. value

Step 2: Instruct your broker to transfer shares to the following account. You will receive a tax receipt letter for your records. M&T Bank is the custodian and can be contacted at 716.842.5259.

Account name: Crystal Run Village Foundation, Inc.
Account number: 1040406
Custodian: M&T Bank
DTC#: 0990

Please use this form for DTC-eligible shares of stock. For shares held in certificate form, please contact the Foundation Office at: 845.695.2594 for instructions.

CRVI Foundation is deeply grateful for the support of our families and friends.
The CRVI Foundation is a 501 (c) (3) nonprofit organization. Our federal ID number is: 14-1707425.

THANK YOU FOR YOUR GIFT!